



**Aut**<sup>®</sup>

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# The AUT Whitepaper

Version: 1

Dated: 10.10.2023

[aut.finance](https://aut.finance)



# Contents

<b>Disclaimer (Risk Notification)</b> .....	<b>3</b>
<b>AUT token</b> .....	<b>4</b>
Voting Rights .....	5
Right to evaluate and comment .....	6
The right to exchange their AUT tokens for tokens of new ICO/STO projects. ....	6
<b>Project Overview</b> .....	<b>7</b>
Autentic ecosystem .....	5
Right to evaluate and comment .....	6
Stacking of AUT tokens .....	8
<b>Token circulation in other blockchain networks</b> .....	<b>9</b>
<b>Autentic's goal</b> .....	<b>13</b>
<b>Our cases</b> .....	<b>14</b>
<b>Case 1. Investment token for gold miners</b> .....	<b>15</b>
Convertible gold token model .....	15
Token issuance procedure .....	17
Token issuance procedure .....	18
<b>Case 2. For property developers</b> .....	<b>19</b>
<b>TECHNOLOGICAL SOLUTION</b> .....	<b>21</b>
<b>MARKETING SOLUTION</b> .....	<b>22</b>
<b>Autentic Capital Concept</b> .....	<b>23</b>



<b>Smart contract</b> .....	<b>25</b>
Transparency .....	25
Ownership .....	25
Contract management .....	26
Miscellaneous .....	26
The AUT Smart Contract does not guarantee the following: .....	26
<b>Autentic platform</b> .....	<b>27</b>
Project selection mechanism .....	27
All the selected applications meeting the above criteria will be posted on the ICO/STO platform, where ICO/STO token holders will vote weekly for the best projects to receive funding to pay Autentic to conduct their own ICO/STO. ....	28
ICO\STO Platform (Autentic Capital) .....	29
Mechanism for exchanging AUT tokens for tokens of new ICO/STO projects .....	30
All AUT tokens exchanged for new project tokens on the ICO/STO platform are burned, which is an excellent anti-inflation mechanism for the AUT token. ....	31
<b>AIMS OF TOKEN HOLDERS THAT HELP REALIZE AUT:</b> .....	<b>32</b>
<b>AUT PROJECT GOALS TO WHICH ICO/STO CONTRIBUTES</b> .....	<b>33</b>
Token allocation rule .....	33
Roadmap 2022-2024 .....	37
<b>Using tokens for marketing and ecosystem</b> .....	<b>38</b>
<b>PRIVACY POLICY</b> .....	<b>40</b>
<b>Appendix to Whitepaper AUT</b> .....	<b>44</b>
<b>Appendix 2 to Whitepaper AUT</b> .....	<b>47</b>



# Disclaimer (Risk Notification)

The purpose of this Whitepaper is to present Autentic and the AUT token to potential token holders in connection with the proposed ICO. The information set out below cannot be exhaustive and does not imply any element of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to prospective token holders so that they may determine whether to scrutinize the company with a view to acquiring AUT tokens.

Nothing contained in this Whitepaper shall be deemed to constitute a prospectus or an invitation to invest or in any way constitute an offer or invitation to purchase any securities in any jurisdiction. This Whitepaper has not been made pursuant to, and is not subject to, the laws or regulations of any jurisdiction designed to protect investors.

The Product Token is not a digital currency, security, commodity or any other type of financial instrument and has not been registered under the Securities Act, the securities laws of any state of the United States or the securities laws of any other country, including the securities laws of any jurisdiction in which the potential token holder is a resident.

The AUT Token may not be used for any purpose other than those expressly permitted and contemplated by this Whitepaper, including, but not limited to, any investment, speculative or other financial purposes.



# AUT token

The AUT token is a token based on the BEP-20 standard.

To learn more about the application of the Autentic project token, please read the “Project Overview” section.

AUT tokens vest their holders with the right to vote in favor of new ICO/STO projects, while also allowing such holders to buy tokens issued by selected ICO/STOs at a fixed average discount of 50% on the tokens’ entire worth.

The tokens will be offered starting on September 1, 2023 and ending on January 15, 2024. Within the said period, a closed pre-sale (starting on September 1, 2023 and ending on October 19, 2023) will be launched for persons seeking to purchase larger numbers of tokens of at least 50,000 tokens per owner.

**Volume of token sales (pcs.):** ..... 45 000 000

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**Volume of token issuance (pcs.):** ..... 150 000 000

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**Token distribution:** ..... Team 25%  
..... Stacking 15%  
..... Advisers 5%  
..... Marketing 10%  
..... Direct selling 30%  
..... Ecosystem 15%

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**The price of the token at issuance:** ..... 0.4 - 1 USDT depending on  
the Purchase Round

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**Site link:** ..... [AUT.finance](https://AUT.finance)

**Accepted forms of payment:** ..... USDt or USD/EUR

**Closed pre-sale start date:** ..... September 01, 2023, 12:00 UTC

**Closing date for the closed pre-sale:** ..... October 19, 2023, 12:00 UTC

**Open pre-sale start date:** ..... October 20, 2023, 12:00 UTC

**Open pre-sale end date:** ..... November 05, 2023, 12:00 UTC

**Start date of public pre-sale Round 1** ..... November 06, 2023, 12:00 UTC

**End date of public pre-sale Round 1** ..... November 20, 2023, 12:00 UTC

**Start date of public pre-sale Round 2** ..... November 21, 2023, 12:00 UTC

**End date of public pre-sale Round 2** ..... December 15, 2023, 12:00 UTC

**Date of commencement of open sale** ..... December 16, 2023, 12:00 UTC

**End date of the open sale** ..... January 15, 2024, 12:00 UTC

**Each token will grant its owner the following rights:**

## Voting Rights

Each token provides its holder with one vote, which can be used at the discretion of the token holder to select new projects for ICO/STO (for more details, see the section "Project Selection Mechanism"). The more tokens a token holder has, the more votes they can cast.



Votes are only granted for whole AUT tokens - if a token holder owns a fractional AUT token, such fractional AUT token does not grant any voting rights. The token holder can give all their votes to one project or distribute them among several projects.

## **Right to evaluate and comment**

Each token holder will enjoy the right to rate and comment on projects that have applied for an ICO/STO through the Autentic platform. All token holders may rate and comment on any number of projects, regardless of the number of their tokens and the projects they choose to vote for.

## **The right to exchange their AUT tokens for tokens of new ICO/STO projects.**

When a new project launches a pre-sale, a certain number of its tokens (as agreed with the project issuer, from 5 to 25 per cent, within the limits of Autentic's estimate of the value of the services provided by Autentic, expressed in the face value of the new ICO/STO project tokens) will be placed on the Autentic platform, where AUT token holders can exchange their AUT tokens for tokens of this new ICO/STO project. The more AUT tokens their holders exchange, the fewer AUT tokens and votes they keep. The exchange rate of each AUT token will be set equal to the value of the token in the exchange trading process 3 calendar days prior to a particular ICO/STO, and may not be changed. (for more details, please see the "Mechanism of AUT token exchange for tokens of new ICO/STO projects" section).

In order for AUT tokens to be used for voting, commenting or sharing, they must remain in the token holder's account on a wallet verified on the Autentic platform.



# Project Overview

## Autentic ecosystem

Autentic is a unique product that allows companies from around the world to issue digital assets, make initial token offerings to attract investment, enter into contracts, buy and sell digitized goods and services through a platform solution designed for investors and issuers from around the world.

**To ensure the ecosystem is operational, Autentic is releasing:**

**Autentic token (AUT)** is a BEP-20 token that is a utility token for the entire Autentic ecosystem. Gives access to all Autentic services and products. It is used to pay commissions and fees by customers of the ecosystem, both retail and corporate. In addition to payment of commissions, AUT token allows to buy tokens of projects that will use Autentic's marketing services and ICO/STO legal support at a 50% discount. AUT will also participate in the stacking program, where any AUT holder will be able to receive additional income in AUT coins up to 25% APY (yields depend on the term and number of tokens and are described below), as well as receive a discount on ecosystem fees





## Stacking of AUT tokens

Investment volume (AUT tokens)	Stacking period (months)	Yield, APY (Accrued daily)
1-500 with no lockup period	3	5%
501 and more with no lockup period	3	10%
501 and more with a lockup period	3	15%

**The stacking system also includes a revenue sharing mechanism, and here below we are offering the details of how it works:**

- determined by the volume of tokens, which falls on the income from stacking during one month based on the maximum number of tokens in circulation;
- If less than the maximum calculated remuneration is sent to the stacking, and selected accordingly, the excess will be automatically transferred to the next month's remuneration;
- this process will be repeated until the end of the 3-month limit period;
- once three months (Q1) are over, and provided customers never opted for tokens as a reward from stacking, the volume of these tokens is to be burned;
- the tokens burned, a new stacking period will start with the cycle to repeat.

Also, customer tokens blocked for sale participate in automatic stacking and receive 1% per month of AUT token volume.

In this way, clients holding AUT will be able to maximize their revenue by choosing optimal stacking strategies, and the procedure of burning unallocated tokens allows them to maintain optimal pricing, ensuring transparency, efficiency and active participation.

As part of the Autentic ecosystem, the following products and services will be offered to customers and made available in multiple jurisdictions, with each type of product or service being licensed in each country of operation, where appropriate.



# Token circulation in other blockchain networks

The AUT token will be issued on the Binance Smart Chain blockchain network. Besides, wrapped AUT.w tokens will also be issued on other EVM compliant networks.

The issue size of all wrapped AUT.w tokens will strictly match the size of AUT tokens locked in the Binance Smart Chain network on a special "Bridge" smart contract.

At any time, by calling the special smart contract method "Bridge", it will be possible to see the issue size and contract address of the AUT.w token in other blockchain networks.



**Autentic Capital** is a platform for initial public offering of crypto-assets, raising capital for issuing companies that have issued crypto-assets within the Autentic platform and investing in promising projects and companies. The Autentic Capital platform will feature only those projects that pass the registration procedure, are carefully selected and evaluated, and are approved by the Autentic community. To evaluate companies, an AI-based mechanism is to be developed in order to analyze the information about the issuer on both financial and non-financial indicators. Section readiness – 70%



**Autentic Market** is a marketplace of real digitized goods and services that can be purchased with currency and metal tokens such as CNY.s, SAR.s, USD.s, RUR.s AuG or any other currency tokens and cryptocurrencies on the platform. All transactions will be carried out within the framework of interaction of interested parties using blockchain technology, using its own payment system Autentic PAY, which is to be fast, fully transparent and open. All transactions will be protected by the "Autentic Security" technology (a secure transaction concept), thus offering all the parties involved into a certain transaction maximum protection against any unlawful actions attempted from any side. Section readiness - 70%



**Autentic PAY** is a blockchain payment system designed for transferring funds, making payments without commission using any cryptocurrencies approved to circulate within Autentic as well as currency tokens linked to real fiat currencies on Autentic accounts. You will be able to make payments, send funds, convert into any available currency and withdraw the funds from your wallet balance to your bank accounts. As part of Autentic PAY, a virtual debit card will be issued by one of the international payment systems to suit all customers by area of application (the card will be issued to customers in each country of operation, provided that the license and terms of use are appropriate based on business practices in that location), we will endeavor to make the card available, without any restrictions, to all members of the Autentic ecosystem.

Section readiness – 80%



**Autentic ID<sup>2</sup>** is a unique transaction verification and identity confirmation system with a built-in rating system based on SoulBound technology . Autentic ID will simplify interactions between businesses and individuals both inside and outside of the Autentic ecosystem. This system of verification and confirmation will be implemented in the international social network for business "Unity Social" on the basis of blockchain (the corresponding memorandum was signed with "Unity Social"). With the help of this system each participant will be able to verify the user and make sure that this user is the person he/she pretends to be. Moreover, the "Autentic Social Trust" model built into the ID (social trust system) will help the counterparties make sure that an individual or a legal entity involved in a transaction is reliable and trustworthy. Section readiness – 70%



**Autentic Gold (AuG)** is an EIP-20 token which is a digitized version of real gold with a face value of 1 gram of gold. This token is linked to the gold prices on the Shanghai Metal Exchange, whereas AuG holders can also get gold bars (from 1000 grams and on) at Autentic partners' offices anywhere around the world. By placing gold on blockchain, Autentic enables any participant in the ecosystem to own portions of that asset, such as 5 grams of gold. The token allows using gold as an investment instrument: sell and buy, transfer, exchange and store. The readiness of the contract is 100%



**Currency tokens** – the Autentic ecosystem is to issue currency tokens of EIP-20 standard, which will reflect the amount of fiat cash in Autentic bank accounts in different currency locations. The tokens will be issued at a 1:1 ratio based on a PoR (Proof of Reserves) consensus in conjunction with a financial audit aimed at confirming the availability of funds according to the number of tokens issued in Autentic's accounts. Currency tokens will be used as key components in the programming of smart contracts, as internal units of accounting, settlement, investment within the ecosystem, transfer of funds and payment for goods and services via Autentic PAY. Depositing and withdrawing, as well as exchanging and redeeming currency tokens for real funds will be done through smart contracts. Contract readiness – 100%

## Each token will grant its owner the following rights:

- EIP-20 Full Compatibility Mode.
- Mode with activated possibility of forced token transfer through a special administrative access procedure. This can be relevant when the token holder loses the key or by court order.
- Isolated token mode, where token transfer is only possible among Autentic ID participants with a level at which KYC verification is passed.

The smart contract administrator will be able to fix the token's operating mode permanently by calling a special function, following which the mode will be impossible to change. The platform issuers will independently choose the type of tokens to be issued in view of their aims and objectives.

Each token will contain an indicator showing its operation mode as well as its mode commit status.

<sup>1</sup> <https://demo.autentic.capital/welcome>

<sup>2</sup> <https://app.autentic.capital/welcome>

<sup>3</sup> <https://coinmarketcap.com/academy/article/what-are-soulbound-tokens-sbt>



# Autentic's goal

Autentic's goal is to build a strong business community around the world for mutual investment, payments and trade transactions involving blockchain technology.

Autentic occupies a unique market niche as it is the first company to offer an integrated approach to both issuers and investors, corporations and individuals, sellers and buyers.

Autentic's solution will not only reduce ICO/STO costs, yet will also allow for exchange of goods and services in a single place.

An ICO/STO can be conducted by the project team, but developing a Whitepaper platform from scratch, writing a smart contract, developing a legal concept, gathering information on marketing channels and resources will take a lot of time for the project team, who are usually not very knowledgeable in these areas. Autentic is a SaaS (software as a service) product where all the standard elements of an ICO/STO are automated and simplified, and although the project team is directly involved in launching the offering, the entire ICO/STO process is guided by experts in each of the relevant areas, from marketing, company and business valuation, to ICO/STO components. This format ensures the shortest project launch time and the lowest cost, while customers will no longer have to wait for an external agency to take on their project.



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## Our cases

Our platform offers a way to tokenize investment programs, covering a wide range of sectors including manufacturing, agriculture and even the mining of precious metals such as gold. As part of this approach, we propose the concept of investment tokens, which are investment instruments linked to future gold deliveries. Case 1.

Also, the Autentic platform offers multiple approaches to tokenizing assets and technologies. Even traditionally indivisible assets such as land, real estate and precious metals are made available for investment through tokenization technology. The process is that we decentralize these assets into tokens representing individual pieces. These tokens can be purchased by investors, giving them the opportunity to invest in shares of large and previously inaccessible assets, e.g., real estate. Case 2.

# Case 1. Investment token for gold miners

The Autentic platform creates an efficient market mechanism for the tokenization of the gold industry (gold mining and refining) as future production.

The producer gets the opportunity in one issue to realize his gold, which has yet to be mined, in an exchange model, at current prices, at market rates on the date of tokenization.

## Convertible gold token model

The Issuer independently determines the volume of physical gold to be mined and processed (refined). The minimum volume of tokenization may not be below the actual volume of gold bars planned for production.

For each volume of gold to be mined, an obligation to process the gold (refine) is established, for the volume of gold defined for tokenization, an exact number of tokens equal to the weight expressed in grams is issued.

1 token is issued according to the EIP-20 standard, which is equivalent to 1 gram of gold in bullion.

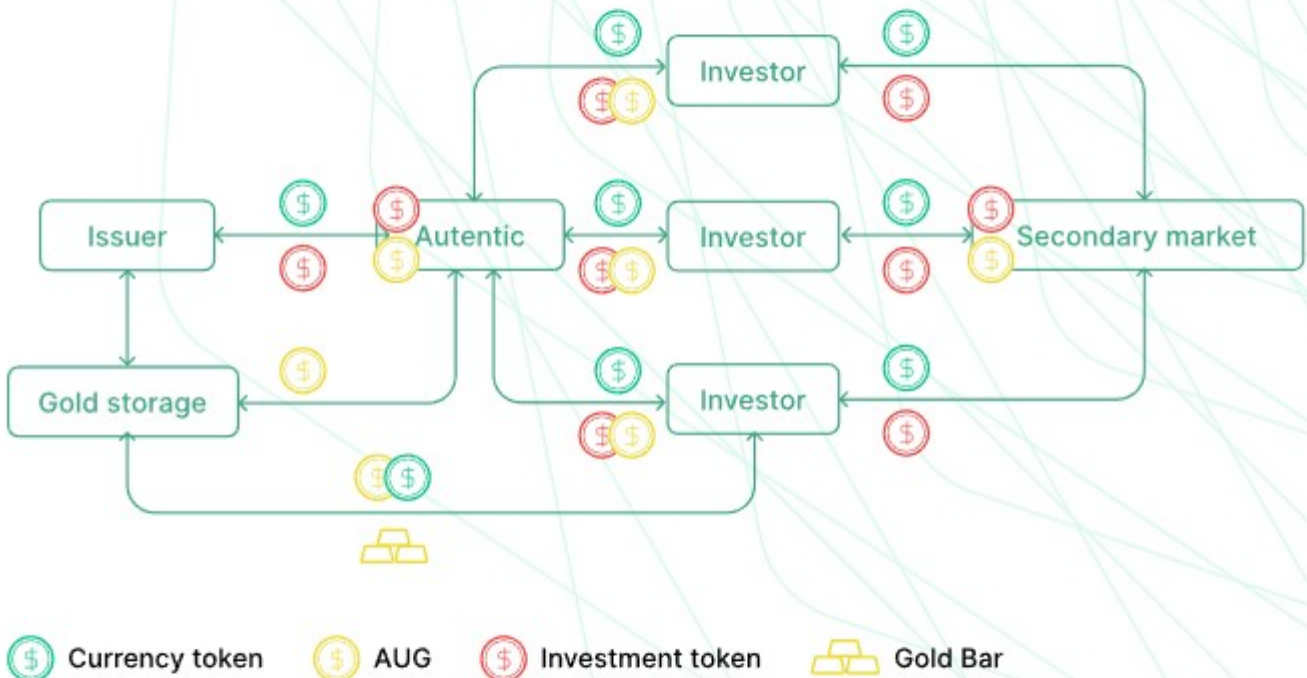
The smart contract of the issued token contains mandatory attributes of maturity and redeemability. The issuer determines the maximum circulation term of the token independently and it ranges from 3 to 12 months, from 1 to 3 years.



Redemption of tokens is carried out in case of implementation of the investment program for processing of mined gold into refined gold.

The price of 1 token at initial sale is calculated at the rate of SHME per 1 gramme \* RMB exchange rate minus discount (e.g. key rate of the Central Bank + 3% per annum).

### Scheme for tokenization of refined gold in bullion.



\* Investor transaction fees on token transactions 0.02% of the transaction amount

\* Authentic's token issuance fee for the Issuer 0.5% of the issuance volume



## Token issuance procedure

The issuer independently determines the volume of the proposed tokenization with reference to the planned gold production, the initial circulation period of tokens, the amount of necessary financing. Forms documents confirming the fact of availability of granulated gold in the company's storages or the fact of the current production process or refining process (conclusions on the explored reserves of the subsoil user, production plans, refining contracts with the refining company and other documents capable of disclosing the fact of availability of the production process and their volumes).

The Autentic Trading System (TS), while relying on the submitted documents, issues tokens subject to the Terms and Conditions set for the issuance of investment tokens described above.

Issued tokens (on terms approved with the Issuer) are placed in the Autentic.

The cash proceeds from the token sale shall be transferred to the Issuer within the timeframe specified in a separate agreement between the Issuer and Autentic.

The Issuer on a regular basis, depending on the maturity of the tokens, at least once a month (for tokens placed for 3-12 months) and at least once a quarter (for tokens placed for 1-3 years) from the moment of issuance, confirms the fact of the production process of mining and transfer of gold for refining, tokenized under the terms and conditions of the investment tokens issuance, by providing TC Autentic with an extract from the inventory card, an extract from the book, journal and other documents established by the local acts of the production and refining organization.



## Token redemption procedure

The entire token issue is redeemed only at the Issuer's request.

The tokens are redeemed by the Issuer upon reaching the token issuance deadline, after submission of documents on gold refining, production of gold bars and placing the bars in storage.

### **There is no partial redemption of tokens**

To initiate the redemption procedure, the Issuer submits to Autentic an application for redemption of the entire issue volume 14 days prior to the expected actual redemption date. On the date determined as the redemption date, the investment tokens are withdrawn from circulation and the token redemption procedure is carried out.

In parallel to the redemption of tokens, tokens are issued in accordance with the Terms and Conditions of Token Issuance.

Upon redemption of the tokens, Autentic, on behalf of the Issuer, will credit holders of "investment" tokens with "gold" tokens without the investment token, at the rate of 1 investment token - 1 "gold" token.

## Case 2. For property developers

The developer or its subsidiary acts as an issuer of investment tokens for future development objects such as residential and non-residential premises. The object of tokenization is the allocated volume of not more than 30% of the total area of the facility and expressed in square decimeters. The unit for tokenization is 1dm<sup>2</sup>, where 1 token = 1dm<sup>2</sup>

**The security for the token may be the issuer's obligation (monetary claim) to complete the payment (upon token redemption) within the time period depending on the value of 1dm<sup>2</sup> at the sale of the property, established by the rule described by the formula.**

The token is redeemable and fixed-term. The token will be redeemed three months after the facility construction completion.

The investor purchases the issuer's investment tokens on the Autentic platform for the platform's currency tokens at an initial price equal to the value of 1dm<sup>2</sup> on the construction commencement date.

The secondary price (indicative price with the developer) for the investment token is to be calculated according to the formula below:

$$P_{w.av.} = (P_{st} * (100\% - \sum_{i=1}^n V_i) + \sum_{i=1}^n P_i * V_i) / 100\%$$

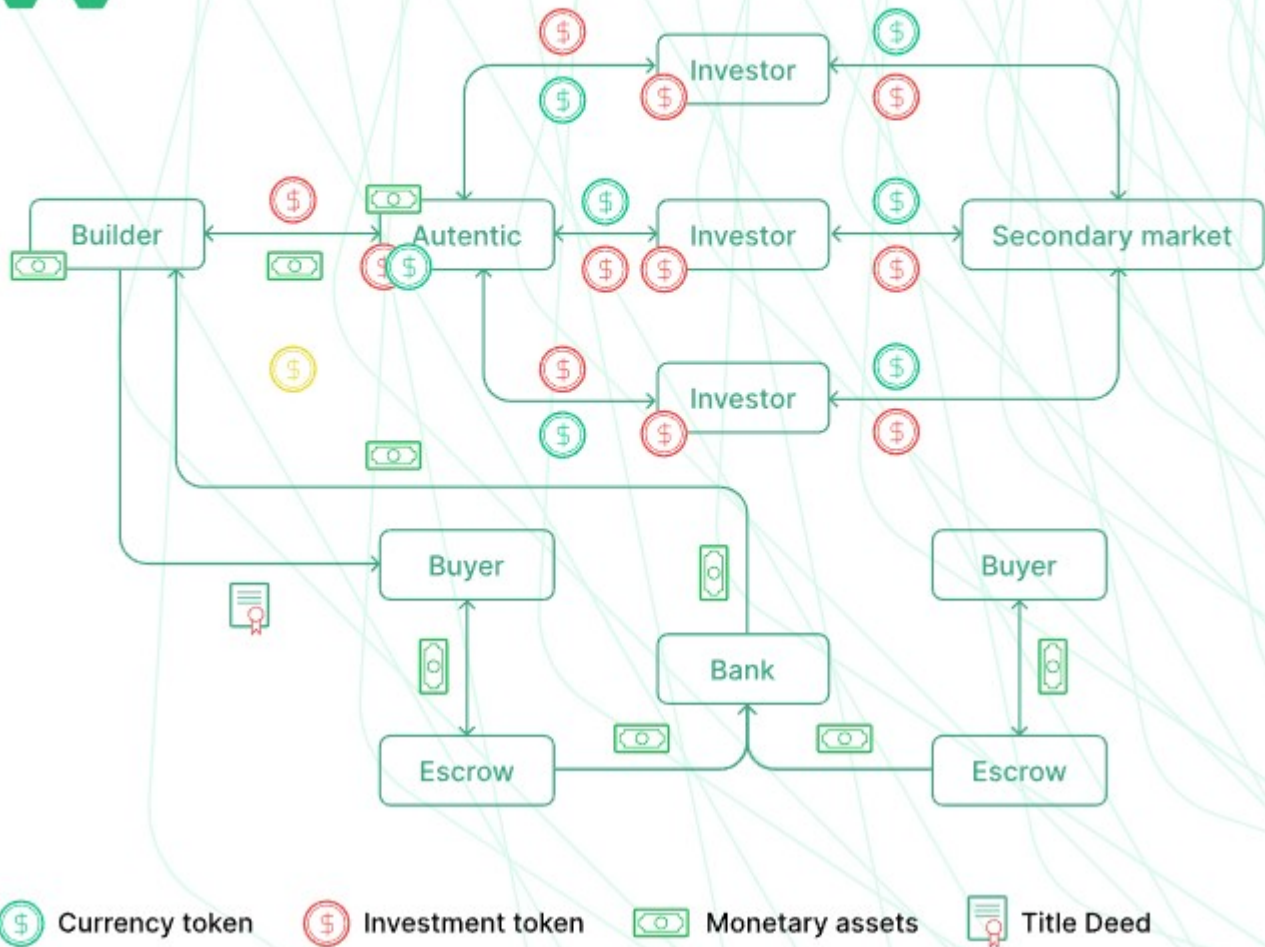
**where**

P<sub>st</sub> - initial price per 1 dm<sup>2</sup>

V<sub>i</sub> - asset volume in % of the total token issue volume

P<sub>i</sub> - selling price of the following periods

**Information on past sales (entering share agreements) with an indication of sales volume in 1m<sup>2</sup> and the sale price shall be offered/ disclosed by the Issuer to Autentic on a regular basis, yet at least once a month.**



The investor shall enjoy the right to buy and sell investment tokens on the secondary market, while the development of the token price will be market-based and will depend on the supply and demand. The developer shall enter equity participation agreements with buyers for properties under construction, with funds placed in escrow accounts with a bank.

Upon construction completion, these funds are to be unblocked by the bank and transferred to the developer's account.

The developer shall transfer the funds to Autentic's account. Autentic shall redeem the developer's investment tokens and make accruals to the investors in currency tokens.



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# TECHNOLOGICAL SOLUTION

- Creating and Issuing Smart Contracts.
- Crypto-asset management system.
- ICO/STO platform.
- Consultation of developers on customization of technological tools.

# MARKETING SOLUTION

- A marketing strategy embracing over 100 tactics, with an indication of the potential impact that each tactic has.
- From 20,000 users of targeted organic traffic including Facebook, Twitter, Adwords and Reddit, VK, Telegram, aiming Blockchain and finance audiences.
- Adjustment and running PR and marketing campaigns in 7 languages.
- Full-cycle marketing consultancy through the entire marketing campaign.

## **Autentic employs an innovative economic model:**

The standard fee for ICO/STO tools and support services is 150,000 - 300,000 USDt depending on the scope of the services required, which covers Autentic's costs incurred while producing the projects. No additional fees are to be charged; Autentic shall reserve the right to receive tokens from the issuer of new ICO/STO projects during the pre-sale, which makes Autentic's economic model innovative and financially sustainable.



# Autentic Capital Concept

Many projects seeking to do an ICO/STO are promising yet may not lack due funding and even a price as low as 150,000 USDt may be an issue in some cases. Such companies will benefit from the Autentic token AUT.

The project implies raising funds by selling AUT tokens. The net proceeds from the placement of AUT tokens will be used to cover the cost of Autentic's services related to assisting promising projects selected by a vote of AUT token holders for ICO/STO (for more details, please see "Project Selection Mechanism"). The funds to cover the cost of Autentic's services are allocated based on standard pricing for Autentic's services (see "Autentic Project Scope"). A project wishing to receive Autentic services under this scheme may apply for one, two or all the three Autentic solutions.

To ensure transparency of spending, Autentic will offer all AUT token holders real-time access to ICO/STO statistics on the number of completed ICOs/STOs, the number of ongoing ICOs/STOs (with projected timelines) and on the funds spent.

Each client carrying out an ICO/STO employing Autentic's tools, paid for with funds raised through the sale of Autentic tokens, will transfer a certain number of their tokens to the ICO/STO platform, where AUT token holders will be able to exchange their AUT tokens for tokens of new ICO/STO projects of their choice. The number of tokens that a project will have to allocate to AUT token holders depends on Autentic's estimate of the cost of the project promotion (set of services) required to ensure its ICO/STO success.





	Price (USDt)	Bonus (USDt)
<b>1 Autentic solution</b>	<b>150.000</b>	Discount on token purchase of up to 300,000
<b>All Autentic solutions</b>	<b>300.000</b>	10%

Essentially, the number of tokens that new ICO/STO projects will place on Autentic's platform will be equal to 2x the value of the services Autentic provides.

The number of tokens is calculated at the exchange rate applicable at the time of the start of the pre-sale of the respective ICO/STO (see "Mechanism for exchanging AUT tokens for tokens of new ICO/STO projects")



# Smart contract

AUT is a token that strictly conforms to the BEP-20 standard and extends it with the ability to burn tokens by the token holder. This contract is the de-facto main standard and a widely used token type

## The AUT Smart Contract guarantees:

AUT is a token that strictly conforms to the BEP-20 standard and extends it with the ability to burn tokens by the token holder. This contract is the de-facto main standard and a widely used token type

## Transparency

1. Balance. The information about the number of tokens held by any user is public.
2. Transfers. All transfer information is public and can be traced back.
3. The source code for the smart contract is open-source and is available at <https://github.com/Autentic-Capital/Autentic-token>

## Ownership

1. Scope. Only Binance Smart Chain users and contracts can be token holders.
2. Uniqueness. Each token belongs to one user-owner. There are no common tokens.
3. The right to transfer tokens. A token can be transferred to another user only by direct command of its owner or by command of a user directly authorized by the owner. Token transfer cannot be initiated by another user.



## Contract management

1. Once the contract has been deployed and the initial token issue has taken place, all of the contract users will have equal rights.
2. There is no contract owner, which means there is no way to block token transfers or someone's individual balance.

## Miscellaneous

1. Recovery. Any invocation of a contract resulting in an error will not affect the user's token or BNB balance, except for the gas spent on the transaction.

## The AUT Smart Contract does not guarantee the following:

1. The user's validity.
2. Details: Ethereum – an address with a positive token balance may not correspond to a real user or private key, as this may be the result of an error. Tokens transferred to such users are likely to be lost.
3. BNB Zero Balance.
4. Details: the contract prohibits most, but not all, of the ways in which BNB can be directed to it by non-contract users.
5. Full roster.
6. Details: The contract does not provide a list of all token holders. Such a list can be obtained by exploring the contract vault with blockchain explorer.



# Autentic platform

The Autentic platform will be launched at [app.autentic.capital](http://app.autentic.capital) and will start collecting applications of new projects for ICO/STO after the token sale is completed. Upon completion of the AUT token offering, all token holders will be registered on the Autentic platform where the following functionalities will be available:

- Voting (selects projects for ICO/STO paid for by the funds raised from ICO/STO tokens ICO/STO).
- Autentic Capital (displays a list of all completed and ongoing ICOs/STOs with the number of tokens placed on the platform that are available for exchange and purchase).
- Autentic Market (it displays a list of all tokenized goods and services available for purchase)
- Personal account (displays all of the holders' tokens and provides an opportunity to view statistics, send and receive tokens).

## Project selection mechanism

All ICO/STO applications received by Autentic from projects that are unable to pay Autentic's fees will be reviewed by Autentic's experts to ensure that they meet the following criteria:

- Meeting the application standards.
- Economic Viability.
- Unique offer.
- Team (visionary, competence and potential of team members).
- Evaluation of the Autentic scoring model (Autentic's unique AI-based development).



All the selected applications meeting the above criteria will be posted on the ICO/STO platform, where ICO/STO token holders will vote weekly for the best projects to receive funding to pay Autentic to conduct their own ICO/STO.

**All the selected applications meeting the above criteria will be posted on the ICO/STO platform, where ICO/STO token holders will vote weekly for the best projects to receive funding to pay Autentic to conduct their own ICO/STO.**

- Q1 2024: 1-2 projects per week
- Q2 2024: 4-6 projects per week
- Q3 2024: 6-8 projects per week
- Q4 2024: 10 and more projects per week

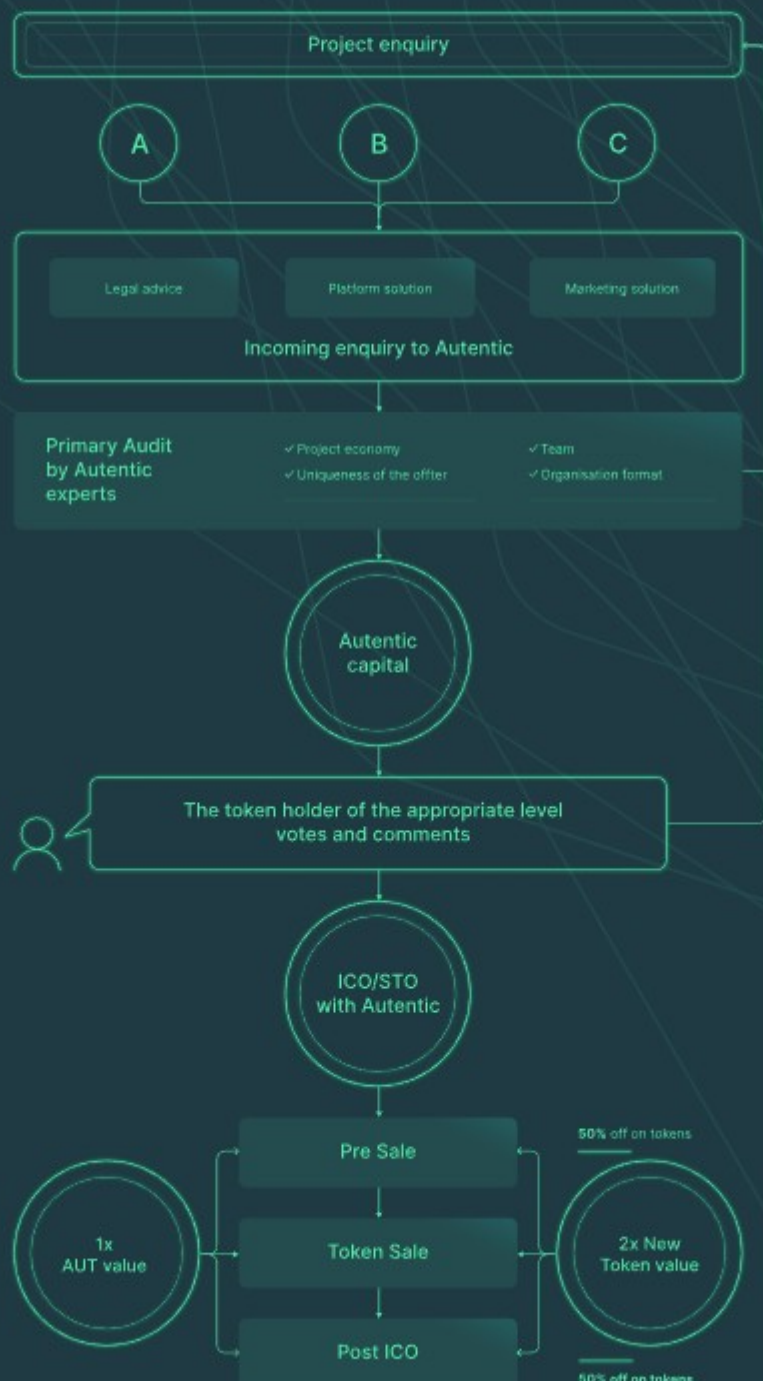
In total, Autentic is expected to run about 100 ICO/STOs in its first year (for comparison: Kickstarter.com had over 245,000 successful campaigns in 12 years; the platform currently has an average of 3.5k ongoing campaigns. Learn more at <https://www.kickstarter.com/help/stats?ref=footer>).

The number of projects submitted for screening and selection will be determined by the number of applications received and Autentic's capacity. If the development of Autentic continues apace, the weekly number of projects selected may also be increased. Voting will continue as long as funds raised through Autentic's ICO/STO are available.

Any AUT token holder, regardless of whether they participate in the voting, can evaluate and comment on ICO/STO applications at [app.autentic.capital](http://app.autentic.capital)

In this way, project teams can get feedback from potential token holders and make appropriate changes to their projects. If a project is not selected as a result of voting by the AUT token holder community, the team initiating the project can improve it taking into account the recommendations received and then reapply.

## ICO\STO Platform (Autentic Capital)



## Mechanism for exchanging AUT tokens for tokens of new ICO/STO projects

The exchange value of each AUT token is set to be equal to the value of the token in the exchange trading process for 3 calendar days of the expected launch of new ICO/STO projects, where each AUT token can be exchanged for a minimum of x2 of the token value of new projects placed on the Autentic platform.

The table below contains an example of calculating token exchange and transaction yield:

	Example 1	Example 2
Purchase price AUT (incl. average)	<b>0,8</b>	<b>1</b>
AUT current price	<b>5\$</b>	<b>0,9\$</b>
Value of ICO/STO Tokens	<b>50</b>	<b>50</b>
ICO/STO tokens received	<b>500 (1:10)</b>	<b>90 (1:2)</b>
Deal profitability	<b>x12.5</b>	<b>x2</b>

Given this, the return on an AUT token exchange transaction for new project tokens varies slightly depending on the price paid by each token holder to purchase their AUTs.

Therefore, the lower the average price paid for an AUT token when AUT tokens are purchased by all buyers, and the lower the price paid for an ICO/STO token by a particular buyer, the higher the transaction profitability, and the greater the discount on tokens of new ICO/STO projects this buyer receives.



Each AUT token can be exchanged for a respective number of tokens from one project or for a range of tokens from multiple projects.

Approximately 2-10 applications are expected to be submitted weekly for consideration and voting by token holders. In case fewer than 5 applications are submitted, the vote may be set to be held the following week. Should there be more than 20 applications submitted for voting, the excess applications will be carried over to the following week.

New project tokens are placed on the Autentic platform at the beginning of the pre-sale of project tokens. AUT tokens can be exchanged for any of the presented tokens of the new ICO/STO project at any time, yet within the first 24 hours following their placement on the ICO/STO platform, the tokens are distributed/exchanged among all interested ICO/STO token holders only in proportion to the number of the tokens they have presented for exchange.

## **All AUT tokens exchanged for new project tokens on the ICO/STO platform are burned, which is an excellent anti-inflation mechanism for the AUT token.**

This scheme allows promising ICO/STO projects to independently conduct ICO/STO with payment with their future tokens, and to do it qualitatively and promptly (from 2 weeks from the moment of application submission to the date of marketing campaign start, due to standardization and automation of processes). AUT token holders can get tokens of their chosen quality projects at an average discount of 50%. The market receives hundreds of excellent projects screened by Autentic experts, selected by AUT token holders and implemented by new ICO/STO projects using Autentic's tools and recommendations.



# AIMS OF TOKEN HOLDERS THAT HELP REALIZE AUT:

- Acquisition of quality tokens of ICO/STO projects provided by a two-step process: selection by Autentic experts and selection by voting by AUT token holders.
- Purchase tokens at a unique discount and the opportunity to give your opinion on the project before it is launched at ICO/STO.
- Purchase of tokens at any stage: pre-sale, formation of the order book and even after the ICO/STO is completed, provided the tokens are still available on the Autentic platform; the token exchange rate remains fixed regardless of the market value of the token. Even if the sale of project tokens has been finalized, the exchange of AUT tokens for tokens of the new ICO/STO project takes place at the exchange rate applicable on the first date of the sale of tokens of the new ICO/STO project.
- Opportunity to get a discount on the ecosystem commission fees.

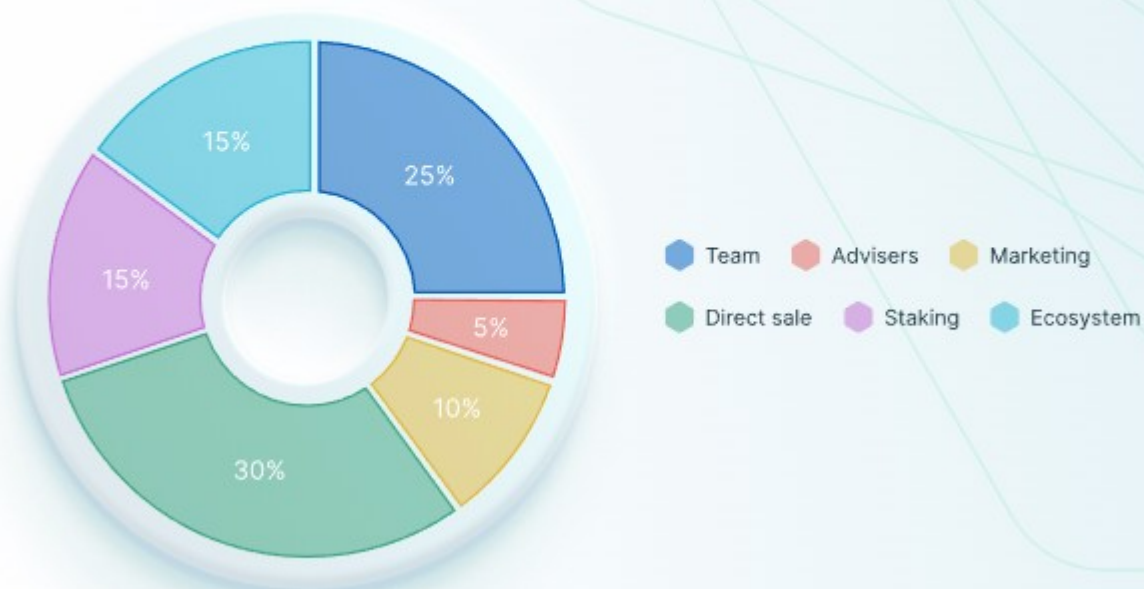
# AUT PROJECT GOALS TO WHICH ICO/STO CONTRIBUTES:

- CO/STO led by Autentic's experienced team with no upfront fees (payment in future tokens only).
- Minimizing costs at all stages until the completion of the ICO/STO.
- The ability to receive recommendations directly from future token holders (see the "Project Selection Mechanism" section for details).

## Token allocation rule

Distribution of tokens will take place following the scheme below. The entire issue of tokens is equal to 150,000,000 (One hundred and fifty million) AUT.

## AUT TOKEN CONTRIBUTION



Distribution	Distribution share	Volume (AUT)
Team	<b>25%</b>	<b>37 500 000</b>
Ecosystem	<b>15%</b>	<b>22 500 000</b>
Advisers	<b>5%</b>	<b>7 500 000</b>
Stacking	<b>15%</b>	<b>22 500 000</b>
Marketing	<b>10%</b>	<b>15 000 000</b>
Direct sale	<b>30%</b>	<b>45 000 000</b>
<b>Total</b>	<b>100%</b>	<b>150 000 000</b>

**Team:** 25% of the total offer (37.5 million tokens), remains with the Authentic team. The tokens will be used to attract strategic partners and incentive programmers for future periods, to form a private equity fund. The full amount of these tokens will be blocked for 33 months and unblocked according to the rule described in the smart contract – 2.5% tokens will be unlocked every month from 12 to 23 months (total 30%, 11.25 ml tokens), 5% tokens will be unlocked every month from 24 to 29 months (total 30%, 11.25 ml tokens), 10% tokens will be unlocked every month from 30 to 33 months (total 40%, 15 ml tokens) starting from the moment of CEX listing.

**Ecosystem:** 15% of the total offering (22.5 million tokens), will be used to cover various operations and maintenance costs, including such things as: providing liquidity for cryptocurrency exchanges, managing the Authentic PAY payment system.

**Advisors:** 5% of the total supply (7.5 million tokens), will be given to expert advisors as a reward for their contribution to the project. The full amount of these tokens will be locked for 12 months and will be unlocked according to the rule described in the smart contract - 10% per month.



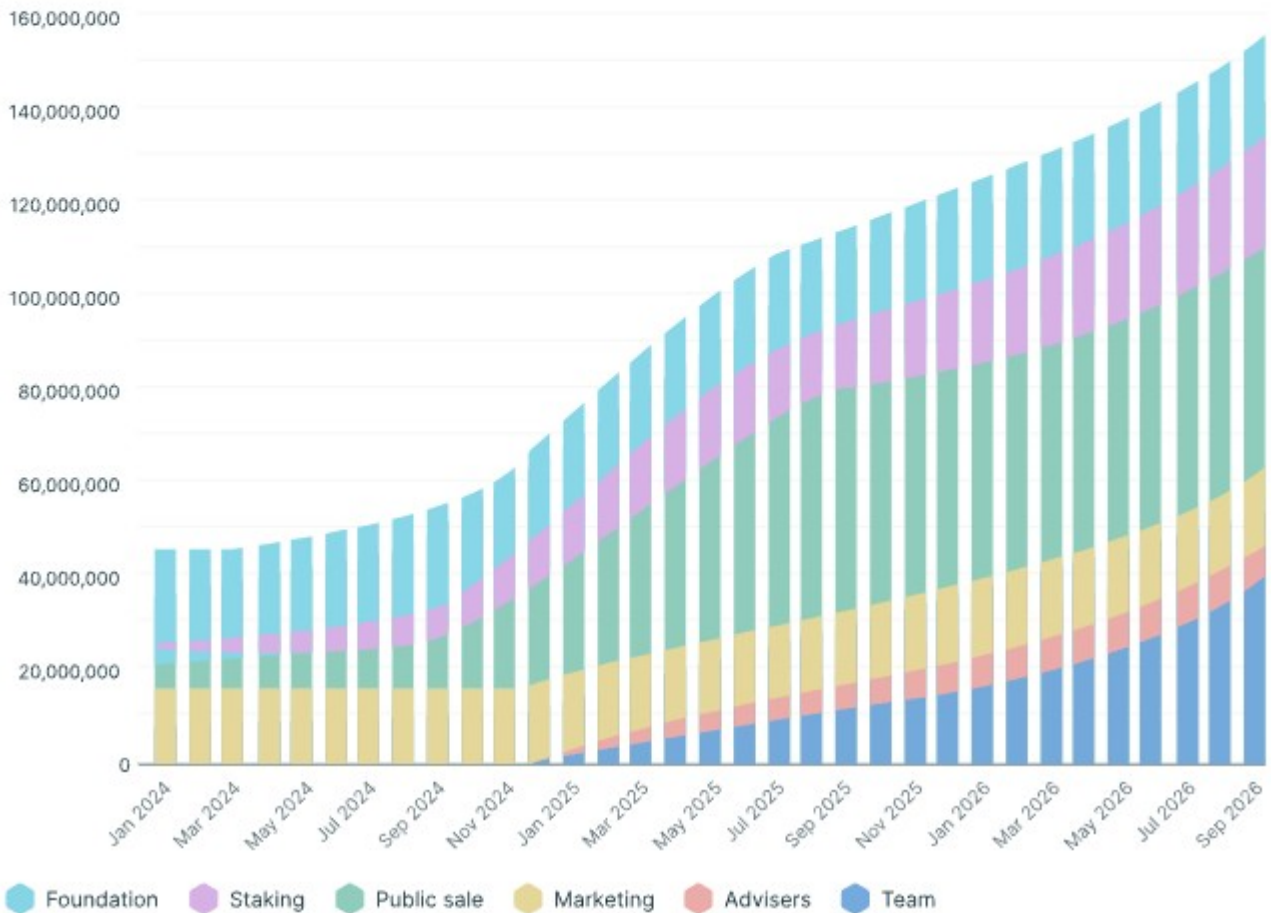
**Stacking:** 15% of the total issuance (22.5 million tokens), will be reserved and issued on the Autentic network to meet stacking needs, and to provide quick access to their own currency without having to exchange BEP-20 AUT into the new format.

**Marketing:** 10 per cent of the total issuance (15 million tokens), will be allocated to financing of marketing expenses and promotion.

**Direct sale:** 30% of tokens or 45 million tokens. Description of the sale details in a separate section of the Whitepaper.

Distribution	Price (USDt)	Share of distribution	Volume (units)	Collection, plan (USDt)	Volume (USDt)	Vesting period (freezing period)
Closed pre-sale	0.4	22%	10 000 000	4 000 000	min 20000	15% no vesting, remaining 85% tokens 12 months in vesting banning the sale without restriction of stacking, voting and token exchange rights (then 10% tokens unfreeze every month)
Open Pre-Sale	0.5	residue from closed presale	residue from closed presale		10-5000	15% no vesting, remaining 85% tokens 12 months in vesting banning the sale without restriction of stacking, voting and token exchange rights (then 10% tokens unfreeze every month)
Public sale (round 1)	0.65	33%	15 000 000	9 750 000	20-20000	15% no vesting, remaining 85% tokens 9 months in vesting banning the sale without restriction of stacking, voting and token exchange rights (then 10% tokens unfreeze every month)
Public sale (round 2)	0.8	40%	18 000 000	14 400 000	50-500000	15% no vesting, remaining 85% tokens 9 months in vesting banning the sale without restriction of stacking, voting and token exchange rights (then 10% tokens unfreeze every month)
Open sale	1	4%	2 000 000	2 000 000	10-2000	without vesting
<b>Total</b>			<b>45 000 000</b>	<b>30 150 000</b>		

Tokens can be purchased for USDt, or USD (bank transfer) on partner websites, as well as on the Autentic [aut.finance](http://aut.finance) website



For transfers of \$1,000 or more, bank transfers in various fiat currencies are available.

Token buyers must register on aut.finance by entering and confirming their email address. After registration, users get access to their personal account on aut.finance, where they can select the desired number of AUT tokens and make payment in one of the offered currencies or create an invoice for bank transfer. After the payment is made, information about the AUT tokens credited to buyers should appear in their accounts on aut.finance.

After the completion of the AUT token sale, a personal account will be automatically created for each token holder on the aut.finance website. Tokens from the ICO/STO will also be issued and transferred to these accounts. Once this stage is complete, AUT token holders can transfer their tokens to any third-party ETH wallet that supports the EIP-20 standard at any time.



However, if AUT token holders wish to participate in voting, comment on projects or exchange them for tokens of new ICO/STO projects, they must remain in their accounts on aut.finance.

All proceeds from the sale of Autentic tokens will be deposited in an escrow account where they will be held. Initial payments made in other currencies will be converted into USDt and also deposited in escrow accounts.

After the end of the AUT token sale, the tokens will no longer be available for purchase. The decision on what to do with the funds received after the end of the AUT token sale will be made depending on the date and time of the transfer (only transfers sent before the end of the AUT token sale will be accepted, the rest will be returned to the sender). ICO/STO tokens will be issued to participants and credited to their accounts on the ICO/STO aut.finance website. If a payment is received 1 hour or less before the issuance of ICO/STO tokens or even after their issuance, such payment will be returned to the sender, even if it was sent before the end of the token sale.

## Roadmap 2022-2024





# Using tokens for marketing and ecosystem

AUT tokens intended for marketing or to develop, improve and maintain the ecosystem will be used strictly for the intended purpose defined by the project team.

When funds need to be allocated, for example for marketing purposes, we carry out a procedure involving the release of the required volume of tokens from the corresponding allocated volume of tokens for marketing. The size of this volume depends on the amount required to complete the task successfully. These tokens are subjected to a burn-in mechanism, which is performed at the current market rate of the token at the time of the operation.

A fixed token rate ensures stability and a fair reflection of the market value at the time the budget is used. Once the tokens are burned, the corresponding amount in USDt in the escrow account is released and immediately allocated to fund project tasks and initiatives. This mechanism not only ensures transparency in the use of funds, but also emphasizes the project team's responsible approach to resource management.

Before tokens are used, the project team commits to inform holders in advance via social media and other channels about the directions for its use.



After completing activities such as advertising campaigns, development team sprints and other strategic Autentic ecosystem development actions, the team commits to providing a detailed report. This report will include the results of the steps taken, as well as specific metrics that provide AUT token holders with a clear view of the results achieved. This process ensures openness and engagement with the community, emphasizing the team's transparency and accountability to AUT token holders.

All operations related to the development of the platform and to its marketing strategy are completed at the moment when the budget defined within the project tokenomics described above is spent. This budget plays a key role in funding and maintaining the functionality of the project, and its exhaustion signals the end of the active implementation phase. This strategic decision ensures an efficient and targeted use of resources and is consistent with the principles of a sustainable financial strategy for the project.



# PRIVACY POLICY

## Risk Factors

The purchase of tokens involves a high degree of risk, including but not limited to the risks described below. Before acquiring AUT tokens, it is recommended that each participant should analyze carefully all the information and risks detailed in this White Paper, and, specifically, the following risk factors.

### A. Dependence on computer infrastructure

AUTENTIC's dependence on functioning software applications, computer hardware and the Internet implies that AUTENTIC can offer no assurance that a system failure would not have an adverse effect on the use of your AUT tokens. Despite AUTENTIC's implementation of all reasonable network security measures, its processing centre servers are vulnerable to computer viruses, physical or electronic break-ins or any other disruptions of a similar nature. Computer viruses, break-ins or other disruptions caused by any third parties may result in interruption, delay or suspension of services, which would limit the use of the AUT tokens.

### B. Smart contract limitations

Smart contract technology is still in its early development stages, and its application is of experimental nature. This may carry significant operational, technological, regulatory, reputational and financial risks. Consequently, although an audit conducted by an independent third party increases the level of security, reliability, and accuracy, this audit cannot serve as any form of warranty, including any expressed or implied warranty that the AUT Smart Contract is fit for purpose or that it contains no flaws, vulnerabilities or issues which could cause technical problems or the complete loss of AUT tokens.



## C. Regulatory risks

Blockchain technology, including but not limited to the issue of tokens, may be a new concept in some jurisdictions, which may then apply existing laws or introduce new regulations regarding Blockchain technology-based applications, and such regulations may conflict with the current AUT smart contract setup and AUT token concept. This may result in the need to introduce substantial modifications to the AUT smart contract, including but not limited to its termination, the loss of AUT tokens, and the suspension or termination of all AUT token functions.

## D. Taxes

AUT token holders may be required to pay taxes associated with the transactions contemplated herein, whether in the United States or in their home countries. It will be a sole responsibility of AUT token holders to comply with the tax laws of the United States and other jurisdictions applicable to them and pay all relevant taxes.

## E. Force Majeure

AUTENTIC performance may be interrupted, suspended or delayed due to force majeure circumstances. For the purposes of this White Paper, force majeure shall mean extraordinary events and circumstances which could not be prevented by AUTENTIC and shall include: acts of nature, wars, armed conflicts, mass civil disorders, industrial actions, epidemics, lockouts, slowdowns, prolonged shortage or other failures of energy supplies or communication service, acts of municipal, state or federal governmental agencies, other circumstances beyond AUTENTIC's control, which were not in existence at the time of White Paper release. If such circumstances occur prior to the issue of AUT tokens and AUTENTIC is unable to issue AUT tokens within one month from the projected date, the escrow agent may issue a refund at the request of the AUT token purchasers. The refund will be issued in the original form of payment to the same digital wallet or bank account where the funds were transferred from.



## **F. Disclosure of information**

Personal information received from AUT token holders, the information about the number of tokens owned, the wallet addresses used, and any other relevant information may be disclosed to law enforcement, government officials, and other third parties when AUTENTIC is required to disclose such information by law, subpoena, or court order. AUTENTIC shall at no time be held responsible for such information disclosure.

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## **G. Value of AUT token**

Once purchased, the value of the AUT token may significantly fluctuate due to various reasons. AUTENTIC does not guarantee any specific value of the AUT token over any specific period of time. AUTENTIC shall not be held responsible for any change in the value of AUT token.

## **H. Number of submissions by ICO projects**

AUTENTIC does not guarantee any number of ICO projects' applications submitted through its platform and/or available for voting. AUTENTIC has control over neither the number of projects applying for an ICO nor over their quality. The expected number of submissions is based on the number of inquiries received by AUTENTIC to date and AUTENTIC's market forecasts. The number of submissions and the number of projects presented for voting may vary and may not reach the expected volume, which may ultimately affect the expected length of the project and the AUTENTIC token holders' ability to exchange their tokens for the new ICO projects' tokens at the anticipated rate and discount.

## I. Number of new ICO projects' tokens available for exchange

The number of new ICO projects' tokens available for exchange for AUT tokens may vary due to multiple factors such as the amount of funds received by AUTENTIC through the sale of its AUT tokens, the total number of AUT tokens sold, market conditions, legal regulations, and other risks. AUTENTIC does not guarantee any specific number of new projects' tokens available for exchange for an AUT token at any given time may be subject to other risks not foreseen by its team at that time.





Date 12/15/2023

# Appendix to Whitepaper AUT

## Changes to the plan for the public pre-sale, token split, vesting and sale price

Due to the improved development strategy of the AUT project and taking into account the agreements with a group of strategic investors, we announce the following changes to the Whitepaper, which includes the plan for the public presale Round 2, the public sale, the token issuance parameters and the terms of vesting:

### 1. Changing the date of the Round 2 Public Presale:

The start date of the Round 2 Public Presale is postponed to December 16, 2023 12:00 UTC for better results and optimal participation of interested investors. The closing date of the Public Presale Round 2 is postponed to January 15, 2024, 12:00 UTC

#### 1.1 Change in the date of the Public Sale:

the start date of the Public Sale is postponed to January 16, 2024, 12:00 UTC.  
The end date of the open sale is set to February 15, 2024, 12:00 UTC



## **2. Changing the token sale price:**

It was decided to change the price of tokens of the round Public sale (round 2) - from 0.8 to 0.08, Open sale from 1 to 0.1 This change will improve the supply of tokens. For participants of early rounds, it was decided to make an adjustment of the number of purchased tokens according to the new price, which will not lead to deterioration of conditions depending on the differences in the value of purchased tokens.

## **3. Introduction of token split:**

It was decided to conduct a token split at a ratio of 1:10. This change will improve the liquidity and availability of tokens for a wide range of potential market participants.

## **4. Increase in the number of unlocked tokens:**

The number of unlocked tokens each round (if stipulated in the whitepaper) is increased from 15% to 20%. This change is made to provide more flexibility for investors and to incentivize active participation in the project.

## **5. Change in the vesting terms:**

The vesting terms are revised in accordance with the new plans.



## Table of price and vesting values including changes

Distribution	Price (USDt)	Share of distribution	Volume (units)	Volume (USDt)	Vesting period (freezing period)
Closed pre-sale	0.04 (old value 0.4)	47.2%	21 500 000	min 20,000	20% at TGE, cliff 5 months, then 5 months linear vesting
Open Pre-Sale	0.05 (old value 0.5)	2.5%	1 000 000	10-5,000	20% at TGE, cliff 6 months, then 5 months linear vesting
Public sale (round 1)	0.065 (old value 0.65)	7.8%	3 500 000	20-20,000	20% at TGE, cliff 4 months, then 5 months linear vesting
Public sale (round 2)	0.08 (old value 0.8)	38%	17 000 000	50-500,000	20% at TGE, cliff 5 months, then 5 months linear vesting
Open sale	0.1 (old value 1)	4.5%	2 000 000	10-2,000	100% TGE
Total			45 000 000		

These changes are aimed at improving participation in the project and maximizing transparency for all stakeholders. We encourage all participants to refer to the updated Whitepaper for further information and to contact the project team for details.

**Best regards, AUT Project Team**



# Appendix 2 to Whitepaper AUT

Date January 15, 2024

Due to the launch of the Autentic.Capital Testnet and taking into account the agreements with a group of strategic investors, we announce the following amendments to the Whitepaper, which include the plan for the public pre-sale Round 2, open sale, token issuance parameters and vesting terms:

## **1. Change of the date of the Round 2 Public Presale:**

interested investors. The closing date of Public Presale Round 2 is moved to March 31, 2024, 12:00 UTC

### **1.1 Change of the date of the Public Sale:**

The start date of the Public Sale is postponed to April 01, 2024, 12:00 UTC. The end date of the open sale is set to April 30, 2024, 12:00 UTC

These changes are intended to enhance the participation in the project and maximize transparency for all stakeholders. We encourage all participants to refer to the updated Whitepaper for further information and to contact the project team for details.

Kind regards,  
AUT Project Team